

Individual (Non ABN) – Commercial application form

Application type

☐

Refinance

☐

New contract

Applicant's individual details (print application form twice if you have more than one applicant)

Title					
First name					
Middle name					
Surname					
Date of birth (DD/MM/YYYY)				Work number	
Mobile phone number				Home number	
Email					
Marital status	☐ Single	☐ Married	☐ De facto	Number of dependents	
Driver's licence number				Licence issuing state	
Driver's licence type	☐ Full	☐ Provisional	☐ Learner	☐ Heavy vehicle	☐ None

Applicant residential details

Australian residency status	☐ Citizen	☐ Permanent resident	☐ Visa (specify type)		
Residential address					
Suburb		State		Postcode	
Residential status	☐ Own (outright)	☐ Own (mortgage)	☐ Rent	☐ Boarding	☐ Live with relatives
Time at address	Years	Months			
Postal address (if different to residential)					
Suburb		State		Postcode	
<i>If less than 2 years at current address please fill below</i>					
Previous address					
Suburb		State		Postcode	
Time at previous address	Years	Months			
<i>If renting please fill below</i>					
Landlord name		Landlord phone number			

Employment details

Employment type

☐ Permanent full-time

☐ Permanent part-time

☐ Casual full time

☐ Other (Specify)

Current employer

Position or title

Contact name

Contact phone number

Length of employment

Years

Months

If less than 2 years at current employer please fill below

Previous employer

Position or title

Contact name

Contact phone number

Length of employment

Years

Months

Income

Gross annual income (mandatory)

\$

Spousal gross annual income (optional)

\$

Monthly net income

\$

Spousal monthly net income

\$

Monthly

Investment property income

\$

Superannuation income

\$

Government benefit income

\$

Investment income

\$

Other income

\$

Assets

		Owned outright*				Owned outright*	
		Yes	No			Yes	No
Home property	\$	☐	☐	Plant and equipment	\$	☐	☐
Investment property 1	\$	☐	☐	Motor vehicle	\$	☐	☐
Investment property 2	\$	☐	☐	Shares/trust/managed funds	\$	☐	☐
Investment property 3	\$	☐	☐	Cash in bank	\$		
Investment property 4	\$	☐	☐	Superannuation	\$		
Recreational assets (boats/RVs/jet skis)	\$	☐	☐	Home contents	\$		

*If not owned outright please ensure that corresponding liability fields are filled correctly

Liabilities

	Balance	Monthly payments	Financier
Home property loan	\$	\$	
Investment property 1	\$	\$	
Investment property 2	\$	\$	
Investment property 3	\$	\$	
Margin loan	\$	\$	
Loan for investments	\$	\$	
Personal loan	\$	\$	

	Balance	Monthly payments	Financier	Payout	End date (not mandatory)
Motor vehicle loan	\$	\$		☐ Yes ☐ No	
Plant and equipment loan	\$	\$		☐ Yes ☐ No	
Recreational assets loan (boats/RVs/jet skis)	\$	\$		☐ Yes ☐ No	

	Balance	Monthly payments	Financier	Limit (mandatory)
Credit card 1	\$	\$		\$
Credit card 2	\$	\$		\$
Credit card 3	\$	\$		\$
Credit card 4	\$	\$		\$
Overdraft	\$	\$		\$
Debt agreement	\$	\$		
Tax debt	\$	\$		

Monthly expenses

Rent or board	\$	Private education/childcare	\$
Motor vehicle running costs (Only for the vehicle being financed)	\$	Other expenses 1	\$
General living expenses Household/living (e.g. food, phone, utilities, council rates, discretionary purchases) and Motor vehicle running costs for any additional vehicles/lifestyle assets in the household (excluding the new vehicle being financed)	\$	Other expenses 2	\$

Are there any foreseeable changes to your circumstances that could impact on your financial situation (for example, retirement plans, seasonal employment, additional liabilities, changes to your income, changes under your other loan arrangements, expecting a child)?

☐ Yes ☐ No

Please specify

Have all the loans in your name (regardless of whether the repayments are made by you or not) been disclosed in the liabilities section of this application?

☐

Yes

☐

No

Please specify

Declaration and signature

I have been advised on how to apply for this facility, the information that is required and how long before The Lease Company Pty Ltd is likely to make a decision once all the required information has been provided. Additionally, I acknowledge that the required information and time to make a decision may change depending on the circumstances of this application. I have also been advised that if the required information or the time to make a decision changes for this application, I will be notified of this change.

I have read and understood the particulars that have been completed in this declaration and state that those particulars are true, complete and not misleading, and have been made to The Lease Company Pty Ltd to enable it to assess my finance application.

Also, I consent and agree that: (a) The Lease Company may give me notices or documents by electronic communication by sending the notice or document to the email address disclosed above or the last email address I have otherwise notified; (b) if a notice or document is so given, it will be taken to be given at the time when the notice or document has entered my information system; (c) paper notices and documents may no longer be given to me; (d) electronic communications should be regularly checked for notices and documents; and (e) my consent to the giving of notices and documents by electronic communication may be withdrawn by me at any time.

Signature

Name (print)

Date